



OM METALS INFRAPROJECTS LTD
(Formerly Om Metals Ltd)

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ISIN – INE239D01010 Stock Code – BSE-531092
Audited Financial Results for the Quarter ended 30th June 2009

(Rs. In lacs)

S. No.	PARTICULARS	QUARTER ENDED		YEAR TO DATE		YEAR ENDED
		30.06.2009 (Unaudited)	30.06.2008 (Unaudited)	30.06.2009 (Unaudited)	30.06.2008 (Unaudited)	31.03.2009 (Audited)
1	Net Sales/Income from operations	3677.82	1493.07	3677.82	1493.07	10331.82
2	Total Expenditure					
	a) Increase/ Decrease in stock	634.83	126.86	634.83	126.86	-1037.37
	b) Consumption of raw Material	1870.14	598.39	1870.14	598.39	6245.47
	c) Staff Cost	205.04	133.79	205.04	133.79	534.14
	d) Depreciation	120.00	90.00	120.00	90.00	482.82
	e) Other Expenses	192.93	190.26	192.93	190.26	1584.09
	Total Expenditure	3022.94	1139.30	3022.94	1139.30	7809.15
	Profit from operation Before interest & Exceptional item (1-2)	654.88	353.77	654.88	353.77	2522.67
4	Other Income	304.51	198.74	304.51	198.74	433.24
	Profit from operation Before interest & Exceptional item (3+4)	959.39	552.51	959.39	552.51	2955.91
6	Interest	247.20	160.32	247.20	160.32	144.47
	Profit after interest but before Exceptional item (5-6)	712.19	392.19	712.19	392.19	2811.44
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss(-) before Tax (7+8)	712.19	392.19	712.19	392.19	2811.44
10	Tax expenses(Net of Mat Entitlement)	90.00	60.00	90.00	60.00	329.15
	Net Profit (+)/Loss(-) from ordinary activities after Tax (9-10)	622.19	332.19	622.19	332.19	2482.29
12	Extraordinary items (net of tax exp.)	0.00	0.00	0.00	0.00	0.00
13	Net profit for the period	622.19	332.19	622.19	332.19	2482.29
14	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.038	963.038
15	Reserve & Surplus excluding Revaluation reserve as per balance sheet of previous accounting year	34452.60	32709.40	34452.60	32709.40	33830.41
16	Earning per share (EPS)					
	a) Basic and Diluted EPS before Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	0.65	0.34	0.65	0.34	2.58
	a) Basic and Diluted EPS after Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	0.65	0.34	0.65	0.34	2.58
17	Public Share Holding					
	Numbers of Shares(Nos.)	29247880	34053260	29247880	34053260	29247880
	% of share holding	30.37	35.36	30.37	35.36	30.37
18	Promoters and promoter group Shareholding**					
	a) Pledged / Encumberred					
	Number of shares	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share Capital of the company)	0.00	0.00	0.00	0.00	0.00
	b) Non -Encumberred					
	Number of shares	67055929	62250549	67055929	62250549	67055929
	Percentage of shares (as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of total share Capital of the company)	69.63	64.64	69.63	64.64	69.63

Note:

- The above results have been reviewed by audit committee and taken on records by the Board of directors on 30 July 2009.
- There were no complaint pending at beginning of the quarter .No complaint received during the quarter and accordingly no complaint pending at the end of the quarter.
- Previous year/ quarter figures have been regrouped/reclassified/Rearranged wherever necessary.

For Om Metals Infraproject Ltd.

Place : Jaipur
Date : 30.07.09

Chairman

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Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S.No.	PARTICULAR	QUARTER ENDED		YEAR ENDED
		30.06.2009 (Unaudited)	30.06.2008 (Unaudited)	31.03.2009 (Audited)
1	Segment Revenue			
	a) Engg.	3686.44	1532.16	7690.25
	b)Hotel	96.06	126.45	635.76
	c) Multiplex	30.24	33.20	123.13
	d) Real Estate	169.59	0.00	2315.92
	Total	3982.33	1691.81	10765.06
	Less: Inter Segment Revenue			
	Net Sales/Income from operation	3982.33	1691.81	10765.06
2	Segment Result			
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment)			
	a) Engg.	841.00	485.95	1694.49
	b)Hotel	2.24	33.36	148.42
	c) Multiplex	30.24	33.20	104.62
	d) Real Estate *	85.91	0.00	1008.38
	Total	959.39	552.51	2955.91
	Less:			
	1) Interest	247.2	160.32	144.47
	2) Other unallocable expenditure net of allocable income			
	Total Profit Before Tax	712.19	392.19	2811.44
3	Capital Employed(Segment Assets-segment liabilities)			
	a) Engg./infrastructure	---	---	40428.51
	b)Hotel	---	---	1672.88
	c) Multiplex	---	---	712.24
	d) Real Estate	---	---	2226.14
	e) Unallocable Asset less Liabilities	---	---	
	Total			45039.77

1 The segment report is prepared in accordance with the Accounting Standard-17"segment reporting" Issued by the Institute of Chartered Accountants of India.

Place : Jaipur
Date : 30.07.09

For Om Metals Infraproject Ltd.

Chairman